SenFin SECURITIES

Associate Company of SENKADAGALA FINANCE PLC

PMI UPDATE

Purchasing Managers' Index

Manufacturing | Services | Construction

Economic Activity | Business Momentum | Market Implications

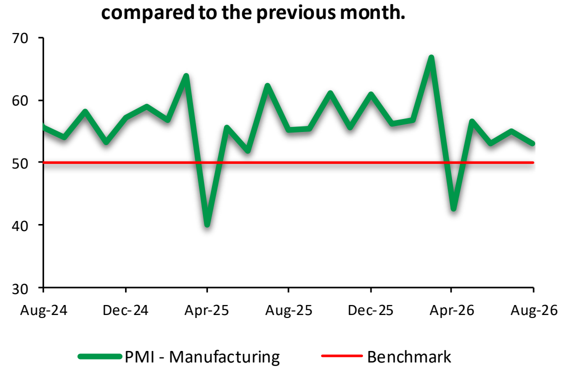
Tracking the pulse of Sri Lanka's economic recovery

SL Purchasing Managers' Index (PMI) – August 2026

Sector is generally expanding on a month-on-month basis because PMI > 50

PMI Manufacturing 53.0

Sri Lanka Purchasing Managers' recorded an index value of 53.0 in August 2026, indicating expansion in manufacturing activities, albiet at a slower rate compared to the previous month.



Variable	July	August	Direction MoM
PMI - Manufacturing	55.0	53.0	Rising, Slower Rate
New Orders	55.9	50.0	Neutral from Rising
Production	54.5	48.4	Falling from Rising
Employment	51.0	54.8	Rising, Higher Rate
Stock of Purchases	51.5	54.8	Rising,Higher Rate
Suppliers' Delivery Time	61.5	63.0	Lengthening, Higher Rate

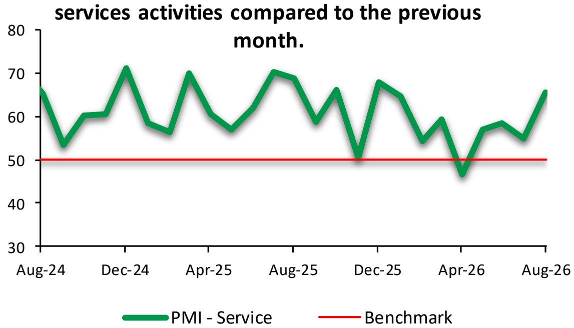
Variables PMI > 50 in current month

SL Purchasing Managers' Index (PMI) – August 2026

Sector is generally expanding on MoM basis because PMI > 50

PMI - Services
(Business Activity Index)
65.6

Sri Lanka Purchasing Managers' Index recorded an index value of 65.6 in August 2026, indicating an accelerated expansion in services activities compared to the previous month.



Variable	July	August	Direction MoM
PMI - Services	61.4	65.6	Rising, Higher Rate
New Businesses	60.2	60.0	Rising, Slower Rate
Employment	52.9	53.3	Rising, Higher Rate
Backlogs of Work	51.2	48.3	Falling from Rising
Expectations for Activity	75.0	71.7	Rising, Slower Rate

Variables PMI > 50 in current month
Variables PMI < 50 in current month